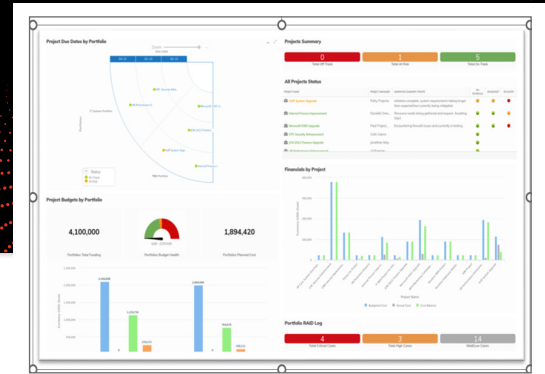


PROJECT PORTFOLIO MANAGEMENT

See the Value Every Program Returns.



Live, not assembled: the portfolio review is a refresh, and Anvi answers questions and indicates risks.

Deliver what matters. Consistently. No matter the methodology. That's the bar your PMO needs to clear today. What value each program actually returned is the question leadership is asking next. The Planview® Project Portfolio Management solution closes that gap. It brings every project, program, resource, and dependency into one connected portfolio that sits above the tools your teams already use, with Planview Anvi®, its AI built for project and portfolio management, working inside. The three things your PMO is measured on, made continuous:



Align and Prioritize

Align approved work to OKRs that tie to outcomes and score it against capacity and risk. Sequence what's funded and model trade-offs when priorities shift, so delivery starts on solid ground, without waiting on the next planning cycle.



Deliver on Every Commit

Plan to real capacity and budget; reallocate with dependency visibility across waterfall, agile, and hybrid work. Track cost against budget as you go. Configurable governance and a full audit trail keep standards firm but light. Risk surfaces before a date slips.



Prove the Value

PMOs are now expected to prove what funded work returned, not just whether it delivered on time and on budget. Trace programs from intake to outcome, planned versus realized against the business case, so you'll have the insights ready.

"Planview PPM gives us end-to-end visibility, accelerates our time to market, and readies us for all the investment scrutiny we need going forward. I can't overemphasize what a great tool this is for governance reporting."

– Estela Lauricella-Thota, Senior Director of Technology Transformation at Cognizant

Key Benefits

✓ Maximize Capacity and Utilization

Plan capacity and optimize allocations across programs, matching supply to demand before commitments are made, so teams are not overcommitted.

✓ Drive Better Decisions

Replace manual data gathering and stale spreadsheets with real-time, role-based dashboards, so leaders decide on current portfolio data, not last week's status pack.

✓ Increase Efficiency

Automate reporting, status updates, and routine workflows, with Anvi drafting status, so the team spends its time managing the portfolio rather than assembling it.

✓ Focus on Higher Value Work

Evaluate trade-offs and capacity impacts in real time and reprioritize as disruptions occur, reallocating in hours rather than a quarter.

✓ Pivot Plans Quicker

Cut low-value and duplicate work so teams put their time into the initiatives that move strategy forward.

✓ Streamline Governance

Apply just-enough governance with configurable workflows, stage-gate approvals, and a full audit trail, enforcing standards consistently without slowing delivery.

Why Choose Planview?

Named a Leader in the 2026 Gartner® Magic Quadrant™ for Adaptive Project Management and Reporting for the fifth consecutive year, with the highest Ability to Execute and furthest Completeness of Vision. Whether you are establishing a new PMO, advancing an existing one, scaling Agile, or making the project-to-product shift, Planview is your partner for every phase of your PPM maturity journey. Backed by experienced services and implementation teams, organizations can accelerate time to value, adopt proven best practices, and continue optimizing as their needs evolve. Portfolio management is what Planview is built for, so the solution scales with you as your portfolio grows.

Customers proving it:

Swiss Federal Administration- (SUPERB): Delivered the SUPERB program one year ahead of schedule and under budget, leaving roughly 10% of its CHF 420M budget unspent, with 500+ contributors coordinated across 20+ parallel projects..

Apollo Tyres: 100% visibility into strategic initiatives and 100% user adoption within two weeks of rollout, with KPIs reaching 95% against a 75% target.

Southern Water: Rationalized 450 active initiatives down to 200 aligned to strategic priorities, and cut weekly reporting from two days to one hour – shifting the PMO from a data collection function to a decision-support team.



Schroders



How Planview Does It

✓ One Portfolio Above the Tools Where Teams Work

60+ pre-built integrations read live signal from Jira, Azure DevOps, and ServiceNow. No rip-and-replace and no manual roll-up. Teams keep their tools; the PMO gets one current picture.

✓ Financial Management

Manage project budgets, actuals, forecasts, and OPEX/CAPEX in step with portfolio decisions, with the controls that regulated industries depend on.

✓ Investment-to-Outcome Tracking

As benefit realization becomes part of the job, connect funding to results. Trace every program from approval through delivery to realized benefit, planned versus the original business case, so value is provable when leadership asks.

✓ Capacity and Resource Management

Bring live demand, supply, utilization, and constraints into one view. Reallocate capacity and funding with full dependency visibility, and plan against what teams can deliver.

✓ Intake and Prioritization

Centralize demand from across the organization and score every request against strategic value, capacity, and risk, so funding follows evidence, not the loudest voice.

✓ Risk Management

Configurable risk, issue, and change logs track dependencies across projects, programs, teams, and goals. Planview Anvi flags emerging risks and bottlenecks before they cascade, with the drivers and recommended next actions.

✓ AI Inside Your Portfolio

Planview Anvi drafts executive status, surfaces variance, and scans for risk, gaps, and bottlenecks at every stage – from intake through delivery to outcome. It works from your approved priorities and live capacity, so it speeds decisions without going off-book.

The Planview Value

Planview® is the platform for driving enterprise execution and outcomes. It brings initiatives, investments, and resources into a continuous, connected model of the business: the actionable understanding leaders need to move decisively, keep teams and AI in lockstep, and know how their initiatives are performing. Trusted by the world's leading organizations and recognized by Gartner, Forrester, and IDC, Planview transforms how enterprises turn strategic investments into decisive action and measurable outcomes.

To learn more, watch the Planview Project Portfolio Management solution demo, or visit us at: planview.com/solutions/project-portfolio-management/